UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

IN RE:)	
)	
JEFFERSON COUNTY, ALABAMA,)	
)	CASE NO.: 11-05736-TBB9
Debtor.)	
)	CHAPTER 9

DESIGNATION OF ITEMS TO BE INCLUDED IN RECORD FOR APPEAL BY FINANCIAL GUARANTY INSURANCE COMPANY

NOW INTO COURT, through undersigned counsel, comes Financial Guaranty Insurance Company, as a secured creditor and party-in-interest, which respectfully files this designation of items to be included in the record pursuant to Federal Rule of Bankruptcy Procedure 8006. As taken from the official Court docket for the following docket numbers:

Filing Date	Docket No.	Docket Text
11/09/2011	1	Chapter 9 Voluntary Petition . Fee Amount \$1046 Filed by Jefferson County, Alabama (Darby, John) (Entered: 11/09/2011)
11/10/2011	40	Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176, Filed by Interested Party John S. Young, Jr., LLC (Attachments: # 1 Exhibit A# 2 Exhibit D# 3 Exhibit E) (Lupinacci, Timothy) (Entered: 11/10/2011)
11/10/2011	41	Motion to Shorten Time Filed by Interested Party John S. Young, Jr., LLC (Lupinacci, Timothy) (Entered: 1/10/2011)
11/10/2011	44	Exhibit <i>B</i> Filed by Interested Party John S. Young, Jr., LLC (RE: related document(s) <u>40</u> Emergency Motion for Relief from Stay <i>and Determination that the Receiver shall maintain possession and control of the sewer system</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit B - Part 2# <u>2</u> Exhibit B - Part 3# <u>3</u> Exhibit B - Part 4# <u>4</u>

1

{00322493-4}

		Exhibit B - Part 5# 5 Exhibit Exhibit B - Part 6# 6 Exhibit Exhibit B - Part 7# 7 Exhibit Exhibit B - Part 8# 8 Exhibit B - Part 9# 9 Exhibit B - Part 10# 10 Exhibit B - Part 11# 11 Exhibit B - Part 12# 12 Exhibit B - Part 13# 13 Exhibit B - Part 14# 14 Exhibit B - Part 15# 15 Exhibit B - Part 16# 16 Exhibit B - Part 17# 17 Exhibit B - Part 18# 18 Exhibit B - Part 19# 19 Exhibit B - Part 20# 20 Exhibit B - Part 21# 21 Exhibit B - Part 22# 22 Exhibit B - Part 23# 23 Exhibit B - Part 24# 24 Exhibit B - Part 25# 25 Exhibit B - Part 26# 26 Exhibit B - Part 30# 30 Exhibit B - Part 31# 31 Exhibit B - Part 32# 32 Exhibit B - Part 33# 33 Exhibit B - Part 34# 34 Exhibit B - Part 35# 35 Exhibit B - Part 36# 36 Exhibit B - Part 37# 37 Exhibit B - Part 38# 38 Exhibit B - Part 39# 39 Exhibit B - Part 40# 40 Exhibit B - Part 41# 41 Exhibit B - Part 42# 42 Exhibit B - Part 43# 43 Exhibit B - Part 44) (Lupinacci, Timothy) (Entered: 11/10/2011)
11/10/2011	45	Exhibit <i>C</i> Filed by Interested Party John S. Young, Jr., LLC (RE: related document(s) <u>40</u> Emergency Motion for Relief from Stay <i>and Determination that the Receiver shall maintain possession and control of the sewer system</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit C - Part 2# <u>2</u> Exhibit C - Part 3# <u>3</u> Exhibit C - Part 4# <u>4</u> Exhibit C - Part 5# <u>5</u> Exhibit C - Part 6# <u>6</u> Exhibit C - Part 7# <u>7</u> Exhibit C - Part 8# <u>8</u> Exhibit C - Part 9# <u>9</u> Exhibit C - Part 10) (Lupinacci, Timothy) (Entered: 11/10/2011)
11/10/11	53	Motion for Relief from Stay <i>Motion for Emergency Relief</i> , Fee Amount \$176, Filed by Creditor Bank of New York Mellon, as Indenture Trustee (Cochran, Ryan) Modified on 11/11/2011 statistical information correction (sld). (Entered: 11/10/2011)
11/10/2011	55	Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176, Filed by Creditor Bank of New York Mellon, as Indenture Trustee (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	71	Exhibit A Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1 Exhibit Exhibit A Part 2 of 6# 2 Exhibit Exhibit A Part 3 of 6# 3 Exhibit Exhibit A Part 4 of 6# 4 Exhibit Exhibit A Part 5 of 6# 5 Exhibit Exhibit A Part 6 of 6) (Cochran, Ryan) (Entered: 11/10/2011)

11/10/2011	72	Exhibit <i>B</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	73	Exhibit <i>C</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit Exhibit C Part 2 of 2) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	74	Exhibit <i>D</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit Exhibit D Part 2 of 4# <u>2</u> Exhibit Exhibit D Part 3 of 4# <u>3</u> Exhibit Exhibit D Part 4 of 4) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	76	Exhibit <i>E</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit Exhibit E Part 2 of 2) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	77	Exhibit F Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1 Exhibit Exhibit F Part 2 of 4# 2 Exhibit Exhibit F Part 3 of 4# 3 Exhibit Exhibit F Part 4 of 4) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	78	Exhibit <i>G</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit Exhibit G Part 2 of 6# <u>2</u> Exhibit Exhibit G Part 3 of 6# <u>3</u> Exhibit Exhibit G Part 4 of 6# <u>4</u> Exhibit Exhibit G Part 5 of 6# <u>5</u> Exhibit Exhibit G Part 6 of 6) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	79	Exhibit <i>H</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)

11/10/2011	80	Exhibit <i>I</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u> Exhibit Exhibit I Part 2 of 4# <u>2</u> Exhibit Exhibit I Part 3 of 4# <u>3</u> Exhibit Exhibit I Part 4 of 4) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	81	Exhibit <i>J</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # 1 Exhibit Exhibit J Part 2 of 8# 2 Exhibit Exhibit J Part 3 of 8# 3 Exhibit Exhibit J Part 4 of 8# 4 Exhibit Exhibit J Part 5 of 8# 5 Exhibit Exhibit J Part 6 of 8# 6 Exhibit Exhibit J Part 7 of 8# 7 Exhibit Exhibit J Part 8 of 8) (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	82	Exhibit <i>K</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	83	Exhibit <i>L</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	84	Exhibit <i>M</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)
11/10/2011	85	Exhibit N Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/10/2011)
11/11/2011	98	Notice and Order Granting the Requests for Hearing on a Expedited Basis and Consolidating the Hearings on the Emergency Motion for Relief from Stay filed by Receiver John S. Young, Jr., LLC and the Expedited Motion for Relief from Stay filed by the Bank of New York Mellon Signed on 11/11/2011. Hearing Scheduled on the Emergency Motion for Relief from Stay filed by Receiver John S. Young, Jr., LLC and the Expedited Motion for Relief from Stay filed by the Bank of New York Mellon (RE: related document(s)40,

		41 50 55) 41/01/011 + 00 00 135 + 505 001 5137 5
		41, 53, 55) on 11/21/2011 at 08:00 AM at 505 20th St N Ctrm 1 (TBB) Financial Ctr Birmingham. (afs) Modified on 11/16/2011 correct related documents presentation (sld). (Entered: 11/11/2011)
11/15/2011	143	Memorandum of Financial Guaranty Insurance Company in Support of its Right to Appear and be Heard at the Hearing on the Emergency Motions Filed by the Jefferson County Sewer System Receiver and the Indenture Trustee Filed by Creditor Financial Guaranty Insurance Company (RE: related document(s)98 Notice and Order). (Dabney, H.) (Entered: 11/15/2011)
11/15/2011	144	Response to (Re Item: 40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176, filed by Interested Party John S. Young, Jr., LLC, 51 Expedited Motion to Extend Automatic Stay Motion for Extension and Relief filed by Creditor Bank of New York Mellon, as Indenture Trustee, 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176, filed by Creditor Bank of New York Mellon, as Indenture Trustee) Joinder and Response by Financial Guaranty Insurance Company in Support of the Emergency Motions Filed by the Jefferson County Sewer System Receiver and the Indenture Trustee Filed by Creditor Financial Guaranty Insurance Company (Dabney, H.) (Entered: 11/15/2011)
11/15/2011	146	Memorandum Filed by Creditor Assured Guaranty Municipal Corp. (RE: related document(s)40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176,, 51 Expedited Motion to Extend Automatic Stay Motion for Extension and Relief, 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,, 98 Notice and Order). (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E) (Larose, Lawrence) (Entered: 11/15/2011)
11/15/2011	147	Brief RESPONSE AND MEMORANDUM OF SUPPLEMENTAL POINTS OF SYNCORA GUARANTEE INC. IN SUPPORT OF: (I) EMERGENCY MOTION OF THE JEFFERSON COUNTY SEWER SYSTEM RECEIVER FOR (A) A DETERMINATION THAT THE RECEIVER SHALL CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM PURSUANT TO THE RECEIVER ORDER OR (B) FOR THE RELIEF FROM AUTOMATIC STAY OR OTHER APPROPRIATE RELIEF; AND (II) EXPEDITED MOTION OF INDENTURE TRUSTEE FOR

		JEFFERSON COUNTYS SEWER WARRANTS FOR (A) THE COURT TO ABSTAIN FROM TAKING ANY ACTION TO INTERFERE WITH THE RECEIVERSHIP CASE AND THE RECEIVERS OPERATION AND ADMINISTRATION OF THE SEWER SYSTEM IN ACCORDANCE WITH THE RECEIVERSHIP ORDER, OR (B) FOR RELIEF FROM THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO ALLOW RECEIVER TO CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM UNDER THE RECEIVERSHIP ORDER, AND (C) REQUEST FOR AN EXPEDITED HEAR Filed by Creditor Syncora Guarantee, Inc (Carmody, Richard) (Entered: 11/15/2011)
11/16/2011	180	Joinder By Bank Of America, N.A. And Blue Ridge Investments, Llc In Motions Of Indenture Trustee And The Jefferson County Sewer System Receiver And The Responses Thereto Filed By Syncora Guarantee, Inc. And Assured Guaranty Municipal Corp. Filed by Creditor Bank of America, N.A. (Joseph, Joe) (Entered: 11/16/2011)
11/16/2011	184	Motion for Leave EXPEDITED MOTION FOR LEAVE TO FILE JOINDER OF CERTAIN LIQUIDITY BANKS IN SUPPORT OF THE (1) MOTION OF THE JEFFERSON COUNTY SEWER SYSTEM RECEIVER FOR (A) A DETERMINATION THAT THE RECEIVER SHALL CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM PURSUANT TO THE RECEIVER ORDER OR (B) FOR RELIEF FROM THE AUTOMATIC STAY OR OTHER APPROPRIATE RELIEF AND (2) THE MOTION OF INDENTURE TRUSTEE FOR JEFFERSON COUNTYS SEWER WARRANTS FOR (A) THE COURT TO ABSTAIN FROM TAKING ANY ACTION TO INTERFERE WITH THE RECEIVERSHIP CASE AND THE RECEIVERS OPERATION AND ADMINISTRATION OF SEWER SYSTEM IN ACCORDANCE WITH THE RECEIVERSHIP ORDER, OR (B) FOR RELIEF FROM THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO ALLOW RECEIVER TO CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM UNDER THE RECEIVERSHIP ORDER, AND (C) REQUEST FOR EXPEDITED HEARING Filed by Creditors Lloyds TSB Bank plc, Nova Scotia, Regions Bank, Societe Generale, The Bank of New York Mellon, Interested Party State Street Bank and Trust Company (Attachments: # 1 Exhibit A -) (Porterfield, Stephen) (Entered: 11/16/2011)
11/16/2011	185	Certificate of Service Filed by Creditors Lloyds TSB Bank plc, Regions Bank, Societe Generale, Societe Generale, State Street

		Bank and Trust Company, The Bank of New York Mellon (RE: related document(s)184 Motion for Leave EXPEDITED MOTION FOR LEAVE TO FILE JOINDER OF CERTAIN LIQUIDITY BANKS IN SUPPORT OF THE (1) MOTION OF THE JEFFERSON COUNTY SEWER SYSTEM RECEIVER FOR (A) A DETERMINATION THAT THE RECEIVER SHALL CONTINUE TO OPERATE AND ADMINISTER TH). (Porterfield, Stephen) (Entered: 11/16/2011)
11/16/2011	186	Response to (Re Item: 143 Memorandum filed by Creditor Financial Guaranty Insurance Company) Jefferson County's Response to Memorandum of Financial Guaranty Insurance Company in Support of Its Right to Appear and Be Heard at the Hearing on the Emergency Motions Filed by the Jefferson County Sewer System Receiver and The Indenture Trustee Filed by Debtor Jefferson County, Alabama (Attachments: # 1 Exhibit 1) (Darby) (Entered: 11/16/2011)
11/16/2011	187	Motion for Leave <i>to File Joinder</i> Filed by Creditor JPMorgan Chase Bank, N.A. (Hammond, Clark) (Entered: 11/16/2011)
11/16/2011	188	Supplemental Brief Filed by Interested Party John S. Young, Jr., LLC (RE: related document(s)40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176,). (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C) (Lupinacci, Timothy) (Entered: 11/16/2011)
11/16/2011	189	Response to (Re Item: 40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176, filed by Interested Party John S. Young, Jr., LLC, 51 Expedited Motion to Extend Automatic Stay Motion for Extension and Relief filed by Creditor Bank of New York Mellon, as Indenture Trustee) Jefferson County's Opposition to Receiver's and Indenture Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (Darby) (Entered: 11/16/2011)
11/16/2011	190	Exhibit and Witness List <i>The County's Witness & Exhibit List for the Hearings Commencing on November 21, 2011 at 8:00 a.m.</i> Filed by Debtor Jefferson County, Alabama (RE: related document(s) <u>98</u> Notice and Order). (Darby) (Entered: 11/16/2011)
11/16/2011	191	Supplemental Brief IN SUPPORT OF ITS EXPEDITED MOTION

		Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # 1 Exhibit O) (Cochran, Ryan) (Entered: 11/16/2011)
11/16/2011	194	Exhibit and Witness List <i>Relief From Stay Hearing Exhibit List</i> Filed by Creditor The Bank of New York Mellon (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/16/2011)
11/16/2011	197	Exhibit and Witness List <i>Relief From Stay Hearing Witness List</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/16/2011)
11/17/2011	219	Order Granting Expedited Motion for Leave to file Joinder of Certain Liquidity Banks filed by Bank of Nova Scotia, Societe Generale, New York Branch, State Street Bank and Trust Company, Lloyds TSB Bank plc, Regions Bank and The Bank of New York Mellon (Related Doc #184) Signed on 11/17/2011. (khm) (Entered: 11/17/2011)
11/18/2011	239	Joinder JOINDER OF CERTAIN LIQUIDITY BANKS IN SUPPORT OF (1) THE MOTION OF THE JEFFERSON COUNTY SEWER SYSTEM RECEIVER FOR (A) A DETERMINATION THAT THE RECEIVER SHALL CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM PURSUANT TO THE RECEIVER ORDER OR (B) FOR RELIEF FROM THE AUTOMATIC STAY OR OTHER APPROPRIATE RELIEF AND (2) EXPEDITED MOTION OF INDENTURE TRUSTEE FOR JEFFERSON COUNTYS SEWER WARRANTS FOR (A) THE COURT TO ABSTAIN FROM TAKING ANY ACTION TO INTERFERE WITH THE RECEIVERSHIP CASE AND THE RECEIVERS OPERATION AND ADMINISTRATION OF SEWER SYSTEM IN ACCORDANCE WITH THE RECEIVERSHIP ORDER, OR (B) FOR RELIEF FROM THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO ALLOW RECEIVER TO CONTINUE TO OPERATE AND ADMINISTER THE SEWER SYSTEM UNDER THE RECEIVERSHIP ORDER, AND (C) REQUEST FOR EXPEDITED HEARING Filed by Creditors Lloyds TSB Bank plc, Nova Scotia, Regions Bank, Societe Generale,

		Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon (Porterfield, Stephen) (Entered: 11/18/2011)
11/18/2011	248	Stipulation By Bank of New York Mellon, as Indenture Trustee and <i>Receiver's and Trustee's Stipulations to County's Exhibits (Dkt.</i> #190). Filed by Creditor Bank of New York Mellon, as Indenture Trustee. (Cochran, Ryan) (Entered: 11/18/2011)
11/18/2011	251	Stipulation By Jefferson County, Alabama and Jefferson County's Stipulation as to the Authenticity and Admissibility of Movants' Exhibits for Hearings on Stay Motions and Related Pleadings. Filed by Debtor Jefferson County, Alabama. (Darby) (Entered: 11/18/2011)
11/19/2011	257	Exhibit Exhibits Part 1 to Receiver's and Trustee's Exhibit List Docket No. 194 relating Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1 Exhibit M.1-0001# 2 Exhibit M.1-0002# 3 Exhibit M.2# 4 Exhibit M.3-0001# 5 Exhibit M.3-0002# 6 Exhibit M.4.0-0003# 7 Exhibit M.4.0-0004# 8 Exhibit M.4.0-0001# 9 Exhibit M.4.0-0005# 10 Exhibit M.4.0-0006# 11 Exhibit M.4.0-0004# 12 Exhibit M.4.0-0005# 13 Exhibit M.4.0-0006# 14 Exhibit M.4.A-0# 15 Exhibit M.4.A-1# 16 Exhibit M.4.A-2-0001# 17 Exhibit M.4.A-2-0002# 18 Exhibit M.4.A-2-0003# 19 Exhibit M.4.A-2-0006# 22 Exhibit M.4.A-3# 23 Exhibit M.4.A-4# 24 Exhibit M.4.A-5# 25 Exhibit M.4.A-6-0001# 26 Exhibit M.4.A-6-0002# 27 Exhibit M.4.A-6-0003# 28 Exhibit M.4.A-6-0004# 29 Exhibit M.4.A-6-0005# 30 Exhibit M.4.A-6-0006# 31 Exhibit M.4.A-6-0001# 32 Exhibit M.4.A-6-001# 35 Exhibit M.4.A-6-001# 36 Exhibit M.4.A-7-0001# 37 Exhibit M.4.A-7-0001# 38 Exhibit M.4.A-7-0001# 39 Exhibit M.4.A-7-0003# 40 Exhibit M.4.A-7-0001# 41 Exhibit M.4.A-7-0001# 42 Exhibit M.4.A-7-0001# 43 Exhibit M.4.A-7-0001# 45 Exhibit M.4.A-7-0001# 48 Exhibit M.4.A-7-0002# 53 Exhibit M.4.A-7-0002# 53 Exhibit M.4.A-7-0002# 53 Exhibit M.4.A-7-0002# 54 Exhibit M.4.A-10-0003# 55 Exhibit M.4.A-10-0002# 55 Exhibit M.4.A-10-0003# 55 Exhibit M.4.A-7-0001# 48 Exhibit M.4.A-7-0011# 48 Exhibit M.4.A-7-0011# 49 Exhibit M.4.A-7-0001# 45 Exhibit M.4.A-7-0001# 45 Exhibit M.4.A-10-0003# 54 Exhibit M.4.A-11# 55 Exhibit M.4.A-15-0003# 61 Exhibit M.4.A-15-0004# 62 Exhibit M.4.A-15-0005# 63 Exhibit M.4.A-15-0004# 64 Exhibit M.4.A-15-0004# 65 Exhibit M.4.A-15-0005# 65 Exhibit M.4.A-15-0004# 66 Exhibit M.4.A-15-0004# 67 Exhibit M.4.A-15-0004# 68 Exhibit M.4.A-15-0004# 68 Exhibit M.4.A-15-0004# 68 Exhibit M.4.A-15-0004# 69 Exhibit M.4.A-15-0004# 65 Exhibit M.4.A-15-0004# 66 Exhibit M.4.A-15-0004# 66 Exhibit M.4.A-15-0004# 67 Exhibit M.4.A-15-0004# 68

		1
		Exhibit M.4.A-15-0011# 69 Exhibit M.4.A-16# 70 Exhibit M.4.A-17# 71 Exhibit M.4.A-18-0001# 72 Exhibit M.4.A-18-0002# 73 Exhibit M.4.A-18-0003# 74 Index M.4.A-18-0004# 75 Exhibit M.4.A-19# 76 Exhibit M.4.A-20-0001# 77 Exhibit M.4.A-20-0002# 78 Exhibit M.4.A-20-0003# 79 Exhibit M.4.A-20-0004# 80 Exhibit M.4.A-21-0001# 81 Exhibit M.4.A-21-0002# 82 Exhibit M.4.A-21-0003# 83 Exhibit M.4.A-21-0004# 84 Exhibit M.4.A-21-0005# 85 Exhibit M.4.A-22# 86 Exhibit M.4.A-23# 87 Exhibit M.4.A-24# 88 Exhibit M.4.A-25# 89 Exhibit M.5# 90 Exhibit M.6# 91 Exhibit M.7# 92 Exhibit M.8-0001# 93 Exhibit M.10-0002# 97 Exhibit M.10-0003# 98 Exhibit M.10-0004# 99 Exhibit M.10-0005# 100 Exhibit M.10-0006# 101 Exhibit M.11-0001# 102 Exhibit M.11-0002# 103 Exhibit M.11-0003# 104 Exhibit M.11-0004# 105 Exhibit M.11-0005# 106 Exhibit M.11-0006# 107 Exhibit M.13-0001# 111 Exhibit M.13-0002# 112 Exhibit M.13-0001# 114 Exhibit M.13-0002# 115 Exhibit M.14-0001# 116 Exhibit M.14-0004# 117 Exhibit M.14-0001# 118 Exhibit M.14-0004# 119 Exhibit M.15-0003# 120 Exhibit M.14-0001# 121 Exhibit M.14-0004# 122 Exhibit M.15-0003# 123 Exhibit M.16-0004# 124 Exhibit M.15-0004# 125 Exhibit M.16-0004# 126 Exhibit M.16-0004# 127 Exhibit M.16-0004# 128 Exhibit M.14-0006# 118 Exhibit M.14-0006# 119 Exhibit M.15-0003# 123 Exhibit M.16-0004# 124 Exhibit M.15-0005# 125 Exhibit M.16-0004# 124 Exhibit M.17-0004# 125 Exhibit M.16-0004# 126 Exhibit M.16-0004# 127 Exhibit M.16-0004# 128 Exhibit M.16-0006# 128 Exhibit M.16-0006# 128 Exhibit M.16-0006# 128 Exhibit M.16-0001# 128 Exhibit M.17-0004# 131 Exhibit M.17-0006# 133 Exhibit M.17-0001# 134 Exhibit M.18# 135 Exhibit M.19-0001# 136 Exhibit M.19-0002) (Cochran, Ryan) (Entered: 11/19/2011)
11/19/2011	258	Exhibit <i>Exhibits Part 2 to Receiver's and Trustee's Exhibit List Docket No. 194</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # 1 Exhibit M.20-0001# 2 Exhibit M.20-0002# 3 Exhibit M.20-0003# 4 Exhibit M.20-0004# 5 Exhibit M.21-0001# 6 Exhibit M.21-0002# 7 Exhibit M.21-0003# 8 Exhibit M.21-0004# 9 Exhibit M.23-0003# 13 Exhibit M.23-0004# 14 Exhibit M.23-0005# 15 Exhibit M.23-0006# 16 Exhibit M.23-0007# 17 Exhibit M.23-0008# 18 Exhibit M.23-0009# 19 Exhibit M.23-0010# 20 Exhibit M.23-0011# 21 Exhibit M.23-0012# 22 Exhibit M.23-0013# 23 Exhibit M.23-0014# 24 Exhibit M.23-0015# 25 Exhibit M.23-0016# 26 Exhibit M.23-0017# 27 Exhibit M.23-0018# 28 Exhibit M.23-0019# 29 Exhibit M.23-0020# 30 Exhibit M.23-0021# 31 Exhibit M.23-0022# 32 Exhibit M.23-0025# 35 Exhibit M.23-0023# 33 Exhibit M.23-0024# 34 Exhibit M.23-0025# 35 Exhibit

M.23-0026# 36 Exhibit M.23-0027# 37 Exhibit M.23-0028# 38 Exhibit M.23-0029# 39 Exhibit M.23-0030# 40 Exhibit M.23-0031# 41 Exhibit M.23-0032# 42 Exhibit M.23-0033# 43 Exhibit M.23-0034# 44 Exhibit M.24-0001# 45 Exhibit M.24-0002# 46 Exhibit M.24-0003# 47 Exhibit M.24-0004# 48 Exhibit M.24-0005# 49 Exhibit M.25# 50 Exhibit M.26-0001# 51 Exhibit M.26-0002# 52 Exhibit M.26-0003# 53 Exhibit M.26-0004# 54 Exhibit M.27# 55 Exhibit M.28# 56 Exhibit M.29# 57 Exhibit M.30# 58 Exhibit M.31# 59 Exhibit M.32# 60 Exhibit M.33# 61 Exhibit M.34-0001# 62 Exhibit M.34-0002# 63 Exhibit M.34-0003# 64 Exhibit M.35-0001# 65 Exhibit M.35-0001# 66 Exhibit M.35-0003# 67 Exhibit M.35-0004# 68 Exhibit M.35-0005# 69 Exhibit M.35-0006# 70 Exhibit M.35-0007# 71 Exhibit M.36-0001# 72 Exhibit M.36-0002# 73 Exhibit M.36-0003# 74 Exhibit M.36-0004# 75 Exhibit M.36-0005# 76 Exhibit M.36-0006# 77 Exhibit M.36-0007# 78 Exhibit M.37# 79 Exhibit M.37a-0001# 80 Exhibit M.37a-0002# 81 Exhibit M.37a-0003# 82 Exhibit M.37b-0001# 83 Exhibit M.37b-0002# 84 Exhibit M.37c# 85 Exhibit M.38-0001# 86 Exhibit M.38-0002# 87 Exhibit M.38-0003# 88 Exhibit M.38-0004# 89 Exhibit M.38-0005# 90 Exhibit M.38-0006# 91 Exhibit M.38-0007# 92 Exhibit M.38-0008# 93 Exhibit M.38-0009# 94 Exhibit M.38-0010# 95 Exhibit M.38-0011# 96 Exhibit M.38-0012# 97 Exhibit M.38-0013# 98 Exhibit M.38-0014# 99 Exhibit M.38-0015# 100 Exhibit M.38-0016# 101 Exhibit M.39# 102 Exhibit M.40# 103 Exhibit M.41# 104 Exhibit M.42# 105 Exhibit M.43# 106 Exhibit M.44# 107 Exhibit M.45# 108 Exhibit M.46-0001# 109 Exhibit M.46-0002# 110 Exhibit M.46-0003# 111 Exhibit M.47# 112 Exhibit M.48# 113 Exhibit M.49# 114 Exhibit M.50# 115 Exhibit M.51# 116 Exhibit M.52# 117 Exhibit M.53# 118 Exhibit M.54# 119 Exhibit M.55# 120 Exhibit M.56# 121 Exhibit M.57# 122 Exhibit M.58-0001# 123 Exhibit M.58-0002# 124 Exhibit M.58-0003# 125 Exhibit M.58-0004# 126 Exhibit M.58-0005# 127 Exhibit M.59-0001# 128 Exhibit M.59-0002# 129 Exhibit M.59-0003# 130 Exhibit M.59-0004# 131 Exhibit M.59-0005# 132 Exhibit M.59-0006# 133 Exhibit M.59-0007# 134 Exhibit M.59-0008# 135 Exhibit M.59-0009# 136 Exhibit M.59-0010# 137 Exhibit M.59-0011# 138 Exhibit M.59-0012# 139 Exhibit M.59-0013# 140 Exhibit M.59-0014# 141 Exhibit M.59-0015# 142 Exhibit M.59-0016# 143 Exhibit M.59-0017# 144 Exhibit M.59-0018# 145 Exhibit M.60-0001# 146 Exhibit M.60-0002# 147 Exhibit M.60-0001# 148 Exhibit M.60-0001# 149 Exhibit M.60-0005# 150 Exhibit M.60-0006# 151 Exhibit M.61-0001# 152 Exhibit M.61-0002# 153 Exhibit M.61-0003# 154 Exhibit M.61-0004# 155 Exhibit M.61-0005# 156 Exhibit M.61-0006# 157 Exhibit M.62-0001# 158 Exhibit M.62-0002# 159

{00322493-4}

		Exhibit M.62-0003# <u>160</u> Exhibit M.62-0004# <u>161</u> Exhibit M.62-0005# <u>162</u> Exhibit M.62-0006# <u>163</u> Exhibit M.62-0007# <u>164</u> Exhibit M.63# <u>165</u> Exhibit M.64# <u>166</u> Exhibit M.65# <u>167</u> Exhibit M.66) (Cochran, Ryan) (Entered: 11/19/2011)
11/19/2011	259	Exhibit Exhibits Part 3 to Receiver's and Trustee's Exhibit List Docket No. 194 Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: #1 Exhibit M.67-0001# 2 Exhibit M.67-0003# 4 Exhibit M.67-0004# 5 Exhibit M.67-0005# 6 Exhibit M.67-0006# 7 Exhibit M.68-0001# 8 Exhibit M.68-0002# 9 Exhibit M.68-0003# 10 Exhibit M.69-0001# 12 Exhibit M.70-0002# 13 Exhibit M.70-0003# 14 Exhibit M.70-0004# 15 Exhibit M.70-0005# 16 Exhibit M.70-0006# 17 Exhibit M.71-0001# 18 Exhibit M.71-0002# 19 Exhibit M.71-0003# 20 Exhibit M.73-0004# 21 Exhibit M.73-0002# 22 Exhibit M.73-0003# 26 Exhibit M.73-0004# 27 Exhibit M.73-0002# 25 Exhibit M.73-0003# 26 Exhibit M.73-0004# 27 Exhibit M.73-0005# 28 Exhibit M.74-0004# 32 Exhibit M.74-0005# 33 Exhibit M.74-0006# 34 Exhibit M.74-0004# 32 Exhibit M.74-0005# 33 Exhibit M.74-0006# 34 Exhibit M.74-0007# 35 Exhibit M.74-0008# 36 Exhibit M.75-0001# 39 Exhibit M.75-0002# 40 Exhibit M.75-0003# 41 Exhibit M.75-0004# 42 Exhibit M.75-0004# 42 Exhibit M.76-0004# 43 Exhibit M.75-0004# 44 Exhibit M.75-0004# 45 Exhibit M.76-0004# 45 Exhibit M.77-0001# 49 Exhibit M.78-0006# 58 Exhibit M.78-0004# 52 Exhibit M.77-0001# 55 Exhibit M.78-0006# 58 Exhibit M.78-0006# 59 Exhibit M.79-0006# 58 Exhibit M.79-0006# 59 Exhibit M.79-0006# 50 Exhibit M.79-0006# 51 Exhibit M.79-0006# 52 Exhibit M.79-0006# 53 Exhibit M.79-0006# 55 Exhibit M.79-0006# 56 Exhibit M.79-0006# 56 Exhibit M.79-0006# 57 Exhibit M.79-0006# 58 Exhibit M.79-0008# 57 Exhibit M.79-0006# 58 Exhibit M.79-0008# 57 Exhibit M.79-0006# 58 Exhibit M.79-0008# 59 Exhibit M.99-0006# 58 Exhibit M.99-0008# 51 Exhibit M.99-0006# 58 Exhibit M.99-0008# 51 Exhibit M.99-0006# 58 Exhibit M.99-0008# 51 Exhibit M.99-0006# 52 Exhibit M.99-0006# 58 Exhibit M.99-0008# 51 Exhibit M.99-0006# 52 Exhibit M.99-0006# 58 Exhibit M.99-0006# 59 Exhibit M.99-0006# 59 Exhibit M.99-0006# 50 Exhibit M.99-0006# 50 Exhibit M.99-0006# 50 Exhibit M.99-0

		104 Exhibit M.115-0004# 105 Exhibit M.115-0005# 106 Exhibit M.115-0006# 107 Exhibit M.115-0007# 108 Exhibit M.116# 109 Exhibit M.117# 110 Exhibit M.118-0001# 111 Exhibit M.118-0002# 112 Exhibit M.119# 113 Exhibit M.120# 114 Exhibit M.121# 115 Exhibit M.122# 116 Exhibit M.123# 117 Exhibit M.124# 118 Exhibit M.125# 119 Exhibit M.126# 120 Exhibit M.127# 121 Exhibit M.128# 122 Exhibit M.129# 123 Exhibit M.130-0001# 124 Exhibit M.130-0002# 125 Exhibit M.130-0003# 126 Exhibit M.131# 127 Exhibit M.132-0001# 128 Exhibit M.132-0002# 129 Exhibit M.132-0003# 130 Exhibit M.132-0004# 131 Exhibit M.132-0005# 132 Exhibit M.132-0006# 133 Exhibit M.132-0009# 136 Exhibit M.132-0010# 137 Exhibit M.133# 138 Exhibit M.134) (Cochran, Ryan) Modified on 11/21/2011 to correct docketing text on Exhibit #129 (khm). Modified on 11/28/2011 to correct docketing text on Exhibit #129 (khm). (Entered: 11/19/2011)
11/28/2011	300	Response to (Re Item: 190 Exhibit and Witness List filed by Debtor Jefferson County, Alabama) Jefferson County's Submission in Response to the Court's Request for Direction as to Relevant Portions of Exhibits Filed by Debtor Jefferson County, Alabama (Pfister, Robert) (Entered: 11/28/2011)
11/28/2011	301	Exhibit and Witness List <i>Receiver's and Trustee's Exhibit List with Comments</i> Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Cochran, Ryan) (Entered: 11/28/2011)
11/28/2011	302	Order Denying those portions of the Motions premised on the Rooker-Feldman Doctrine and the Johnson Act of 1934, 28 U.S.C. Section 1342, Signed on 11/28/2011 (RE: related document(s)40 Expedited Motion for (A) Determination That The Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) Relief From Automatic Stay or Other Appropriate Relief, 55 Motion for (A) The Court to Abstain From Taking Any Action to Interfere with the Receivership Case and the Receivers Operation and Administration of Sewer System in Accordance with the Receivership Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate or Administer the Sewer System Under the Receivership Order,). (klt) (Entered: 11/29/2011)
11/29/2011	304	Stipulation By Bank of New York Mellon, as Indenture Trustee,

Jefferson County, Alabama, John S. Young, Jr., LLC and [Stipulation of Movants and County to Admission of Movants' Exhibits 96 and 97]. Filed by Creditor Bank of New York Mellon, as Indenture Trustee, Debtor Jefferson County, Alabama, Interested Party John S. Young, Jr., LLC. (Cochran, Ryan) (Entered: 11/29/2011) 317 Order Granting Admission of Movant's Exhibits 96 and 97 are deemed admitted solely to the extent and the purpose for which the Court has previously admitted other exhibits containing only legal bills of the County. Signed on 11/30/2011 (RE: related document(s)229 Exhibit filed by Creditor Bank of New York Mellon, as Indenture Trustee). (klt) (Entered: 12/01/2011) 326 Supplemental Statement of Legal Issues Filed by Creditor Assured Guaranty Municipal Corp. (RE: related document(s)40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176., 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176.) (Attachments: # 1 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibit Ex. A - part 3# 4 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibit C) (Larose, Lawrence) (Entered: 12/02/2011) 331 Supplement Brief in Opposition to the Receiver's and Indenture Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (RE: related document(s)) 189 Response). (Attachments: # 1 Appendix A# 2 Appendix B# 3 Appendix C# 4 Appendix D# 5 Appendix E# 6 Appendix F) (Darby) Modified on 12/6/2011 to correct docket event wording (sld). (Entered: 12/02/2011) 12/02/2011 332 Brief Brief For THE BANK GROUP CONCERNING SECTION 292 AND 928 OF THE BANKRUPTCY CODE Filed by Creditors Bank of New York Mellon, as Indenture Trustee, Lloyds TSB Bank ple, Nova Scotia, Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon. (Porterfield, Stephen) (Entered: 12/02/2011)				
deemed admitted solely to the extent and the purpose for which the Court has previously admitted other exhibits containing only legal bills of the County. Signed on 11/30/2011 (RE: related document(s):259 Exhibit filed by Creditor Bank of New York Mellon, as Indenture Trustee). (klt) (Entered: 12/01/2011) 326 Supplemental Statement of Legal Issues Filed by Creditor Assured Guaranty Municipal Corp. (RE: related document(s):40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176., 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176.). (Attachments: # 1 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibit Ex. A - part 3# 4 Exhibit A - part 4# 5 Exhibit B# 6 Exhibit C) (Larose, Lawrence) (Entered: 12/02/2011) 331 Supplement Brief in Opposition to the Receiver's and Indenture Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (RE: related document(s)) 189 Response). (Attachments: # 1 Appendix A# 2 Appendix B# 3 Appendix C# 4 Appendix D# 5 Appendix E# 6 Appendix F) (Darby) Modified on 12/6/2011 to correct docket event wording (sld). (Entered: 12/02/2011) 12/02/2011 332 Brief BRIEF OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 928 OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 922 AND 928 OF THE BANK GROUP CONCERNING SECTION 921 AND 922 AND 928 OF THE BANK GROUP CONCERNING			[Stipulation of Movants and County to Admission of Movants' Exhibits 96 and 97]. Filed by Creditor Bank of New York Mellon, as Indenture Trustee, Debtor Jefferson County, Alabama, Interested Party John S. Young, Jr., LLC. (Cochran, Ryan) (Entered:	
Guaranty Municipal Corp. (RE: related document(s)40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176,, 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibit Ex. A - part 3# 4 Exhibit A - part 4# 5 Exhibit B# 6 Exhibit C) (Larose, Lawrence) (Entered: 12/02/2011) 331 Supplement Brief in Opposition to the Receiver's and Indenture Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (RE: related document(s)189 Response). (Attachments: # 1 Appendix A# 2 Appendix B# 3 Appendix C# 4 Appendix D# 5 Appendix E# 6 Appendix F) (Darby) Modified on 12/6/2011 to correct docket event wording (sld). (Entered: 12/02/2011) 12/02/2011 332 Brief BRIEF OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANKRUPTCY CODE Filed by Creditors Bank of New York Mellon, as Indenture Trustee, Lloyds TSB Bank plc, Nova Scotia, Societe Generale, Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon. (Porterfield, Stephen) (Entered: 12/02/2011) 12/02/2011 333 Joint Brief Movant's Post Hearing Brief Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1	11/30/2011	317	deemed admitted solely to the extent and the purpose for which the Court has previously admitted other exhibits containing only legal bills of the County. Signed on 11/30/2011 (RE: related document(s)259 Exhibit filed by Creditor Bank of New York	
Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (RE: related document(s)189 Response). (Attachments: # 1 Appendix A# 2 Appendix B# 3 Appendix C# 4 Appendix D# 5 Appendix E# 6 Appendix F) (Darby) Modified on 12/6/2011 to correct docket event wording (sld). (Entered: 12/02/2011) 12/02/2011 332 Brief BRIEF OF THE BANK GROUP CONCERNING SECTION 922 AND 928 OF THE BANKRUPTCY CODE Filed by Creditors Bank of New York Mellon, as Indenture Trustee, Lloyds TSB Bank plc, Nova Scotia, Societe Generale, Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon. (Porterfield, Stephen) (Entered: 12/02/2011) 12/02/2011 333 Joint Brief Movant's Post Hearing Brief Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1	12/02/2011	326	Guaranty Municipal Corp. (RE: related document(s)40 Emergency Motion for Relief from Stay and Determination that the Receiver shall maintain possession and control of the sewer system, Fee Amount \$176,, 55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1 Exhibit A - part 1# 2 Exhibit A - part 2# 3 Exhibit Ex. A - part 3# 4 Exhibit A - part 4# 5 Exhibit B# 6 Exhibit C) (Larose, Lawrence)	
922 AND 928 OF THE BANKRUPTCY CODE Filed by Creditors Bank of New York Mellon, as Indenture Trustee, Lloyds TSB Bank plc, Nova Scotia, Societe Generale, Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon. (Porterfield, Stephen) (Entered: 12/02/2011) 12/02/2011 333 Joint Brief Movant's Post Hearing Brief Filed by Creditor Bank of New York Mellon, as Indenture Trustee (RE: related document(s)55 Expedited Motion for Relief from Stay Motion for Abstention and Relief, Fee Amount \$176,). (Attachments: # 1	12/02/2011	331	Trustee's Stay Motions Filed by Debtor Jefferson County, Alabama (RE: related document(s)189 Response). (Attachments: # 1 Appendix A# 2 Appendix B# 3 Appendix C# 4 Appendix D# 5 Appendix E# 6 Appendix F) (Darby) Modified on 12/6/2011 to	
New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u>	12/02/2011	332	922 AND 928 OF THE BANKRUPTCY CODE Filed by Creditors Bank of New York Mellon, as Indenture Trustee, Lloyds TSB Bank plc, Nova Scotia, Societe Generale, Societe Generale, State Street Bank and Trust Company, The Bank of New York Mellon.	
	12/02/2011	333	New York Mellon, as Indenture Trustee (RE: related document(s) <u>55</u> Expedited Motion for Relief from Stay <i>Motion for Abstention and Relief</i> , Fee Amount \$176,). (Attachments: # <u>1</u>	

12/07/2011	359	Joint Motion to Extend Time to Appeal Under Rule 8002(c) Motion for Extension of Time to Appeal the Order Denying the Applicability of the Rooker-Feldman Doctrine and the Johnson Act Filed by Creditor Bank of New York Mellon, as Indenture Trustee (Malcom, Brian) (Entered: 12/07/2011)
12/07/2011	362	Transcript of hearing held on: 11/21/11 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 03/6/2012. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber Patricia Basham, telephone number 901-372-0613/triciabasham@bellsouth.net. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 12/14/2011. Redaction Request Due By 12/28/2011. Redacted Transcript Submission Due By 01/9/2012. Transcript access will be restricted through 03/6/2012. (Basham, Patricia) (Entered: 12/07/2011)
12/07/2011	363	Transcript of hearing held on: 11/22/11 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 03/6/2012. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber Patricia Basham, telephone number 901-372-0613/triciabasham@bellsouth.net. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with

		the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 12/14/2011. Redaction Request Due By 12/28/2011. Redacted Transcript Submission Due By 01/9/2012. Transcript access will be restricted through 03/6/2012. (Basham, Patricia) (Entered: 12/07/2011)
12/08/2011	401	Order Granting Motion to Extend Time to Appeal Order Denying Portions of Movants' Motions Premised on the Rooker-Feldman Doctrine and the Johnson Act and the time to appeal the Order is hereby extended to the date that is 14 days after the date the Court enters an order disposing of all remaining portions of Movants' Motions, but in any event no later than January 2, 2012.(Related Doc # 359) Signed on 12/8/2011. (khm) (Entered: 12/12/2011)
12/12/2011	405	Docket Text: Transcript of hearing held on: 11/10/11 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 03/12/2012. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber Patricia Basham, telephone number 901-372-0613/triciabasham@bellsouth.net. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 12/19/2011. Redaction Request Due By 01/3/2012. Redacted Transcript Submission Due By 01/12/2012. Transcript access will be restricted through 03/12/2012. (Basham, Patricia)
12/12/2011	408	Amended Order entered 11/28/2011 - Exhibit Designations due 11/28/2011; Supplemental Briefs from the Indenture Trustee, the Receiver and the Debtor due 12/2/2011; further, the automatic stay of 11 U.S.C. Sections 362(a) and 922(a) shall continue in effect

		until midnight on December 23, 2011, unless a further order of this Court extends such period. (RE: related document(s)40 Motion for (A) Determination That The Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) Relief From Automatic Stay or Other Appropriate Relief [Doc.40], filed by Interested Party John S. Young Jr., and (2) Expedited Motion for (A) The Court to Abstain From Taking Any Action to Interfere with the Receivership Case and the Receivers Operation and Administration of Sewer System in Accordance with the Receivership Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate or Administer the Sewer System Under the Receivership Order, filed by Interested Party John S. Young, Jr., LLC, 55 Motion for (A) The Court to Abstain From Taking Any Action to Interfere with the Receivership Case and the Receivers Operation and Administration of Sewer System in Accordance with the Receivership Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate or Administer the Sewer System Under the Receivership Order, filed by Creditor Bank of New York Mellon, as Indenture Trustee). Signed on 12/12/2011 (RE: related document(s)303 Order (Generic)). (sld) Modified on 12/20/2011 (sld). (Entered: 12/12/2011)
12/20/11	460	Order, the automatic stay of 11 U.S.C. Sections 362(a) and 922(a) shall continue in effect until midnight on Friday January 6, 2012, unless a further order of this Court extends such period. (RE: related document(s)40 Motion for (A) Determination That The Receiver Shall Continue to Operate and Administer the Sewer System Pursuant to the Receiver Order or (B) Relief From Automatic Stay or Other Appropriate Relief [Doc. 40], filed by Interested Party John S. Young Jr., and (2) Expedited Motion for (A) The Court to Abstain From Taking Any Action to Interfere with the Receivership Case and the Receivers Operation and Administration of Sewer System in Accordance with the Receivership Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate or Administer the Sewer System Under the Receivership Order, filed by Interested Party John S. Young, Jr., LLC, 55 Motion for (A) The Court to Abstain From Taking Any Action to Interfere with the Receivership Case and the Receivers Operation and Administration of Sewer System in Accordance with the Receivership Order, or (B) for Relief from the Automatic Stay to the Extent Necessary to Allow Receiver to Continue to Operate or Administer the Sewer System Under the Receivership Order, filed by Creditor Bank of

		New York Mellon, as Indenture Trustee) Signed on 12/20/2011 (khm) (Entered: 12/20/2011)
1/03/12	495	Verified Statement of the Bank of New York Mellon, as Indenture Trustee, Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure. Filed by Creditor Bank of New York Mellon, as Indenture Trustee. (Cochran, Ryan) (Entered: 01/03/2012)
1/06/12	508	Order (RE: related document(s)40 , 53 , 55 , 143 , 146 , 180, 187 , 239)Signed on 1/6/2012 . (sld) (Entered: 01/06/2012)
1/06/12	509	Memorandum Opinion regarding the motions for abstention are denied. The motions for stay relief are also denied. Simultaneous with and automatically on the filing of the County's chapter 9 case, the real and personal properties constituting its sewer system were no longer in the possession or custody of the alabama receivership court. Lastly, the Net Revenues, the amount of which is subject to further determination of this Court, are not subject to the automatic stays of 11 U.S.C., Section 362(a) or 11 U.S.C. Section 922(a). A separate order incorporating the Court's decision will be entered contemporaneously with this Memorandum Opinion Signed on 1/6/2012 (RE: related document(s)508 Order (Blank)). (sld) (Entered: 01/06/2012)
01/13/2012	536	Corrected for typographical errors within the Memorandum Opinion appearing on page 34, "reserve account" was twice replaced with "revenue account"; on page 42, "Debt Reserve Fund" was replaced with "Debt Service Fund" three times; and on page 47, "entirely" was replaced with "entirety." (RE: related document(s)509 Memorandum Opinion). (sld) (Entered: 01/13/2012)
01/19/2012	552	Motion to Reconsider (related documents <u>508</u> Order (Blank), <u>509</u> Memorandum Opinion, <u>536</u> Memorandum Opinion) <i>Jefferson County's Motion for Clarification, Amendment, or Reconsideration of the Court's Memorandum Opinion and Order</i> Filed by Debtor Jefferson County, Alabama (Darby) (Entered: 01/19/2012)
01/19/2012	554	Amended Memorandum Opinion (with Respect to Footnote 9) Signed on 1/19/2012 (RE: related document(s)509 Memorandum Opinion). (sld) (Entered: 01/19/2012)
01/20/2012	559	Order Granting and Footnote 9 having been deleted from this Court's January 6, 2012 Memorandum Opinion by the amended

		Memorandum Opinion of January 19, 2012, (document number 554), the terms of this Court's January 6, 2012, Order (Doc. 508) are incorporated herein by reference; Signed on 1/20/2012 (RE: related document(s)[552] Motion to Reconsider filed by Debtor Jefferson County, Alabama). (khm)
01/23/2012	577	Motion to Extend Time to Appeal Under Rule 8002(c) Jefferson County's Motion for an Extension of Time to File a Notice of Appeal Filed by Debtor Jefferson County, Alabama (Darby)
01/23/2012	582	Motion to Expedite Hearing (related documents 577 Motion to Extend Time to Appeal Under Rule 8002(c)) Motion to Set Expedited Hearing on Jefferson County's Motion for an Extension of Time to File a Notice of Appeal [Dkt. No. 577] Filed by Debtor Jefferson County, Alabama (Attachments: # (1) Proposed Order) (Darby)
01/23/2012	583	Order Granting Motion Expedite Hearing (Related Doc # 582) Signed on 1/23/2012. Hearing to be held on 1/25/2012 at 10:00 AM 505 20th St N Ctrm 1 (TBB) Financial Ctr Birmingham for 577 Debtor's Motion for Extension of Time to File Notice of Appeal. (klt)
01/23/2012	584	Exhibit Notice of Filing Exhibit Filed by Debtor Jefferson County, Alabama (RE: related document(s)577 Motion to Extend Time to Appeal Under Rule 8002(c) Jefferson County's Motion for an Extension of Time to File a Notice of Appeal). (Attachments: # (1) Exhibit 1) (Henderson, Jennifer)
01/26/2012	596	Docket Text: Transcript of hearing held on: 01/19/2012 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 04/25/2012. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber Patricia Basham, telephone number 901-372-0613/triciabasham@bellsouth.net. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with

		the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing Notice of Intent to Request Redaction Deadline Due By 2/2/2012. Redaction Request Due By 02/16/2012. Redacted Transcript Submission Due By 02/27/2012. Transcript access will be restricted through 04/25/2012. (Basham, Patricia)
01/27/2012	605	Order Granting Motion to Extend Time and the Countys time for filing a notice of appeal of the Stay Decision [collectively, Docket Nos. 508, 509, 536, and 554] under Rule 8002(a) is extended through and including February 24, 2012 and the parties that heretofore filed notices of appeal shall have through and including February 17, 2012 to file a statement of the issues to be presented on the Appellants respective appeals and through and including February 24, 2012 to file a designation of the items to be included in the record on the Appellants respective appeals pursuant to Rule 8006 (Related Doc # 577) Signed on 1/27/2012. (khm)

[signatures on next page]

Respectfully submitted,

/s/ H. Slayton Dabney, Jr.

H. Slayton Dabney, Jr. (Admitted Pro Hac Vice) Dabney, PLLC 25 Columbus Circle, No. 59F New York, NY 10019 Telephone: 646-549-1181

sdabney@dabneypllc.com

Co-Counsel for Financial Guaranty Insurance Company

and

William H. Patrick, III (Admitted Pro Hac Vice) Tristan E. Manthey (Admitted Pro Hac Vice) Cherie Dessauer Nobles (Admitted Pro Hac Vice) Heller, Draper, Patrick & Horn, L.L.C. 650 Poydras Street, Suite 2500 New Orleans, Louisiana 70130-6103 Telephone: (504) 299-3300

Fax: (504) 299-3399

Co-Counsel for Financial Guaranty Insurance Company

and

Robert K. Spotswood (SPO 001) Michael T. Sansbury (SAN 054) SPOTSWOOD SANSOM & SANSBURY LLC 940 Concord Center 2100 Third Avenue North Birmingham, Alabama 35203

Tel.: (205) 986-3620 Fax: (205) 986-3639

Co-Counsel for Financial Guaranty Insurance Company

CERTIFICATE OF SERVICE

I hereby certify that on this 3rd day of February, 2012, I electronically filed the foregoing with the Clerk of the Court using the CM-ECF system, which will send notification of such filing to all parties requesting electronic service, and served a copy of the above and foregoing upon the persons/entities on the attached service list.

/s/ H. Slayton Dabney, Jr.

H. SLAYTON DABNEY, JR.

EXHIBIT A - MASTER SERVICE LIST

VIA E-MAIL:

Jefferson County, Alabama c/o Patrick Darby c/o Jay Bender Bradley Arant Boult Cummings LLP 1819 Fifth Avenue North Birmingham, AL 35203 pdarby@babc.com jbender@babc.com	Jefferson County Special Counsel J.F. "Foster" Clark, Esq. Balch & Bingham, LLC 1901 6th Avenue North 2600 AmSouth Harbert Plaza Birmingham, AL 35203-4644 fclark@balch.com
Jefferson County, Alabama c/o Kenneth Klee c/o Lee Bogdanoff Klee, Tuchin, Bogdanoff & Stern, LLP 1999 Avenue of the Stars, Thirty-Ninth Floor Los Angeles, CA 90067-5061 kklee@ktbslaw.com lbogdanoff@ktbslaw.com	Jefferson County Special Counsel J. Hobson Presley, Jr. Presley Burton & Collier, LLC 2801 Highway 280 South, Suite 700 Birmingham, AL 35223-2483 hpresley@presleyllc.com
Jefferson County Attorney Jeffrey M. Sewell, County Attorney Room 280, Jefferson County Courthouse 716 North Richard Arrington Jr. Blvd. Birmingham, AL 35203 sewellj@jccal.org	Bankruptcy Administrator for the Northern District of Alabama (Birmingham) Office of the Bankruptcy Administrator c/o J. Thomas Corbett, Esq. United States Bankruptcy Court Robert S. Vance Federal Building 1800 5th Ave. North Birmingham AL 35203 Thomas Corbett@alnaba.uscourts.gov
The Bank of New York Mellon, as Indenture Trustee c/o Gerald F. Mace c/o Michael R. Paslay c/o Davie E. Lemke, Esq. c/o Ryan K. Cochran, Esq. Waller Lansden Dortch & Davis, LLP 511 Union Street, Suite 2700 Nashville, TN 37219 Gerald.Mace@wallerlaw.com Mike.Paslay@wallerlaw.com David.Lemke@wallerlaw.com Ryan.Cochran@wallerlaw.com	The Bank of New York Mellon, as Indenture Trustee c/o Larry Childs, Esq. c/o Brian J. Malcom, Esq. Waller Lansden Dortch & Davis, LLP Regions Harbert Plaza 1901 Sixth Avenue North, Suite 1400 Birmingham, AL 35203 Larry.Childs@wallerlaw.com Brian.Malcom@wallerlaw.com

The Bank of New York Mellon, as Indenture Trustee c/o Bridget M. Schessler The Bank of New York Mellon Trust Company, N.A. 525 William Penn Place, 7 th Floor Pittsburgh, PA 15259 bridget.schessler@bnymellon.com	JPMorgan Chase Bank, as Liquidity Agent c/o Steve Fuhrman Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017 sfuhrman@stblaw.com
U.S. Bank, National Association, as Paying Agent 2204 Lakeshore Drive Suite 302 Mail Code: EX-AL-WWPH Homewood, AL 35209 felicia.cannon@usbank.com	The Bank of New York Mellon c/o Thomas C. Mitchell Orrick, Herrington & Sutcliffe LLP The Orrick Building 405 Howard Street San Francisco, CA 94105-2669 temitchell@orrick.com
Bank of America, N.A. c/o David L. Eades c/o Daniel G. Clodfelter c/o David S. Walls Moore & Van Allen, PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 davideades@mvalaw.com danclodfelter@mvalaw.com davidwalls@mvalaw.com	The Bank of New York Mellon Sirote & Permut, P.C. c/o Stephen B. Porterfield c/o Donald Wright 2311 Highland Avenue South Birmingham, AL 35205 sporterfield@sirote.com dwright@sirote.com
Blue Ridge Investments, LLC Affiliate of Bank of America, N.A. c/o David L Eades c/o Daniel G. Clodfelter c/o David S. Walls Moore & Van Allen, PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 davideades@mvalaw.com danclodfelter@mvalaw.com davidwalls@mvalaw.com	The Bank of Nova Scotia c/o James E. Spiotto Chapman & Cutler LLP 111 West Monroe Street Chicago, IL 60603-4080 spiotto@chapman.com

Bank of America, N.A. c/o Joe A. Joseph c/o Clifton C. Mosteller Burr & Forman LLP 420 North 20 th Street, Suite 3400 Birmingham, AL 35203 jjoseph@burr.com cmostell@burr.com	JPMorgan Chase Bank c/o Steve M. Fuhrman, Esq. c/o Ian Dattner c/o Mary Beth Forshaw c/o Elisha David Graff c/o Thomas C. Rice Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, NY 10017 sfuhrman@stblaw.com idattner@stblaw.com
	mforshaw@stblaw.com egraff@stblaw.com trice@stblaw.com
State Street Bank and Trust Company c/o William W. Kannel c/o Adrienne K. Walker Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. One Financial Center Boston, MA 02111 wkannel@mintz.com awalker@mintz.com	Regions Bank c/o Jayna Partain Lamar c/o J. Leland Murphree Maynard Cooper & Gale, P.C. AmSouth/Harbert Plaza, Suite 2400 1901 6th Avenue North Birmingham, AL 35203-2618 jlamar@maynardcooper.com lmurphree@maynardcooper.com
State Street Bank and Trust Company Sirote & Permut, P.C. c/o Stephen B. Porterfield c/o Donald Wright 2311 Highland Avenue South Birmingham, AL 35205 sporterfield@sirote.com dwright@sirote.com	Regions Bank, as Trustee c/o Brian P. Hall Smith, Gambrell & Russell, LLP Promenade II, Suite 3100 1230 Peachtree Street, N.E. Atlanta, Georgia 30309-3592 bhall@sgrlaw.com
Societe Generale c/o Mark J. Fiekers c/o Joyce T. Gorman Ashurst LLP 1875 K Street N.W., Suite 750 Washington, DC 20006 mark.fiekers@ashurst.com joyce.gorman@ashurst.com	Financial Guaranty Insurance Company c/o William H. Patrick, III c/o Tristan E. Manthey c/o Cherie Dessauer Nobles Heller, Draper, Patrick & Horn, L.L.C. 650 Poydras Street, Suite 2500 New Orleans, Louisiana 70130-6103 wpatrick@hellerdraper.com tmanthey@hellerdraper.com cnobles@hellerdraper.com

Financial Guaranty I Financial Guaranty Insurance Company nsurance Company c/o H. Slayton Dabney, Jr. c/o Robert K. Spotswood Dabney, PLLC 25 Columbus Circle, No. 59F c/o Michael T. Sansbury c/o Emily J. Tidmore New York, New York 10019 sdabney@dabneypllc.com c/o Grace L. Kipp Spotswood Sansom & Sansbury LLC 940 Concord Center 2100 Third Avenue North Birmingham, Alabama 35203 rks@spotswoodllc.com msansburv@spotswoodllc.com etidmore@spotswoodllc.com gkipp@spotswoodllc.com Receiver for County's Sewer System Assured Guaranty Municipal Corp. John S. Young, Jr. LLC, as Receiver c/o Winston & Strawn LLP c/o Baker, Donelson, Bearman, Caldwell & Lawrence A. Larose, Esq. Berkowitz, P.C. Samuel S. Kohn, Esq. Sarah L. Trum, Esq. Timothy M. Lupinacci, Esq. 200 Park Avenue W. Patton Hahn, Esq. Max A. Moseley, Esq. New York, New York 10166-4193 Daniel J. Ferretti, Esq. llarose@winston.com Bill D. Bensinger, Esq. skohn@winston.com strum@winston.com Joe A. Conner 1600 Wells Fargo Tower Birmingham, AL 35203 tlupinacci@bakerdonelson.com phahn@bakerdonelson.com mmoselev@bakerdonelson.com dferretti@bakerdonelson.com bbensinger@bakerdonelson.com Assured Guaranty Municipal Corp. Receiver for County's Sewer System John S. Young, Jr. LLC, as Receiver c/o Mark P. Williams c/o Baker, Donelson, Bearman, Caldwell & Norman, Wood, Kendrick & Turner Financial Center - Suite 1600 Berkowitz, P.C. 505 20th Street North Joe A. Conner 1800 Republic Centre Birmingham, AL 35203 633 Chestnut Street mpwilliams@nwkt.com Chattanooga, TN 37450 jconner@bakerdonelson.com

Jefferson County Personnel Board Syncora Guarantee, Inc. c/o Quinn Emanuel Urquhart & Sullivan, LLP c/o Lee R. Benton Jonathan E. Pickhardt c/o Jamie A. Wilson Jake M. Shields Benton & Centeno, LLP 2019 3rd Avenue North Susheel Kirpalani Birmingham, AL 35203 Daniel Holzman Eric Kay Ibenton@bcattys.com iwilson@bcattys.com Katherine Scherling 51 Madison Avenue, 22nd Floor New York, NY 10010 ionpickhardt@quinnemanuel.com iakeshields@quinnemanuel.com susheelkirpalani@quinnemanuel.com danielholzman@quinnemanuel.com erickay@quinnemanuel.com katherinescherling@quinnemanuel.com Bavern LB Bayern LB c/o Edward A. Smith c/o Joseph Campagna Vice President Venable 560 Lexington Avenue Rockefeller Center 1270 Avenue of the Americas New York, New York 10022 Twenty-fifth Floor jcampagna@bayernlbny.com New York, NY 10020 EASmith@Venable.com Societe Generale Ambac Assurance Corporation c/o Charles L. Denaburg c/o Jack Rose Najjar Denaburg, P.C. Ashurst LLP 2125 Morris Avenue Times Square Tower Birmingham, AL 35203 7 Times Square cdenaburg@naijar.com New York, NY 10036 Jack.rose@ashurst.com Ambac Assurance Corporation Jeffrey Weissman, D.D.S. c/o Miles W. Hughes Jeffrey Weissman, D.D.S., P.C. c/o William P. Smith Keith Shannon Individually and as Class Representatives c/o Robert A. Dall'Asta c/o Wilson F. Green McDermott Will & Emery LLP 227 West Monroe Street Fleenor & Green, LLP Chicago, Illinois 60606 204 Marina Drive, Ste. 200 Tuscaloosa, AL 35406 mwhughes@mwe.com wsmith@mwe.com wgreen@fleenorgreen.com rdallasta@mwe.com

Jeffrey Weissman, D.D.S. Jeffrey Weissman, D.D.S., P.C. Keith Shannon Individually and as Class Representatives c/o Brian R. Walding WALDING, LLC 505 20 th Street North, Suite 620 Birmingham, AL 35203	J.P. Morgan Securities, Inc. JPMorgan Chase Bank, N.A. c/o Clark R. Hammond Johnston Barton Proctor & Rose, LLP 569 Brookwood Village, Suite 901 Birmingham, AL 35209 crh@johnstonbarton.com
bwalding@waldinglaw.com City of Birmingham c/o Michael M. Fliegel Assistant City Attorney Legal Dept. 710 20 th Street North Birmingham, AL 35203 Mike.Fliegel@ci.birmingham.al.us	Cooper Shattuck, Esq. Legal Advisor Office of the Governor State of Alabama Office of the Governor State Capitol, Room N-104 600 Dexter Avenue Montgomery, AL 36130 cooper.shattuck@governor.alabama.gov
Societe Generale c/o Donald M. Wright c/o Stephen B. Porterfield Sirote & Permutt, P.C. 2311 Highland Avenue South Birmingham, AL 35205 dwright@sirote.com sporterfield@sirote.com	City of Center Point, Alabama c/o Robert C. Keller Russo, White & Keller, P.C. 315 Gadsden Highway, Suite D Birmingham, AL 35235 rjlawoff@bellsouth.net
National Public Finance Guarantee Corp. c/o Benjamin S. Goldman Hand Arendall LLC 1200 Park Place Tower 2001 Park Place North Birmingham, AL 35203 bgoldman@handarendall.com	Syncora Guarantee, Inc. c/o Richard P. Carmody c/o Henry E. Simpson c/o Lawrence J. McDuff c/o Russell J. Rutherford c/o David K. Bowsher Adams and Reese LLP 2100 Third Avenue North, Suite 1100 Birmingham, AL 35203 richard.carmody@arlaw.com henry.simspon@arlaw.com laurence.mcduff@arlaw.com russell.rutherford@arlaw.com David.Bowsher@arlaw.com

National Public Finance Guarantee Corp. c/o Mark A. Cody Jones Day 77 West Wacker Chicago, IL 60601-1676 macody@jonesday.com	National Public Finance Guarantee Corp. c/o Amy Edgy Ferber Jones Day 1420 Peachtree Street, N.E. Suite 800 Atlanta, GA 30309-3053 aeferber@jonesday.com
Syncora Guarantee, Inc. c/o Matthew Scheck Quinn Emanuel Urquhart & Sullivan, LLP 865 South Figueroa Street, 10 th Floor Los Angeles, CA 90017 matthewscheck@quinnemanuel.com	The Securities and Exchange Commission SEC Headquarters 100 F Street, NE Washington, DC 20549-9040 Attention: Morgan Bradylyons, Senior Counsel bradylyonsm@sec.gov
U.S. Securities and Exchange Commission Office of Reorganization Atlanta Regional Office 950 East Paces Ferry Road, N.E., Suite 900 Atlanta, Georgia 30326-1382 Telephone: 404-842-7600 Facsimile: 404-842-7633 E-mail: atlreorg@sec.gov	The Bank of Nova Scotia c/o Laura E. Appleby Chapman and Cutler LLP 330 Madison Ave. 34 th Floor New York, NY 10017 appleby@chapman.com
Lloyds TSB Bank PLC c/o Laura E. Appleby Chapman and Cutler LLP 330 Madison Ave. 34 th Floor New York, NY 10017 appleby@chapman.com	The Bank of Nova Scotia c/o Ann E. Acker c/o James E. Spiotto Chapman and Cutler, LLP 111 W. Monroe St. Chicago, IL 60603 acker@chapman.com spiotto@chapman.com
Lloyds TSB Bank PLC c/o Ann E. Acker c/o James E. Spiotto Chapman and Cutler, LLP 111 W. Monroe St. Chicago, IL 60603 acker@chapman.com spiotto@chapman.com	Appellant Carmella Macon Appeal No. 1101270 in the Supreme Court of Alabama c/o Matthew Weathers Weathers Law Firm, LLC P.O. Box 1826 Birmingham, AL 35201 mweathersmatt@gmail.com

Lloyds TSB Bank PLC	U.S. Bank National Association, in its capacity as
c/o Donald M. Wright	Indenture Trustee
c/o Stephen B. Porterfield	c/o Clark T. Whitmore
Sirote & Permutt, P.C.	c/o Kesha L. Tanabe
2311 Highland Avenue S.	Maslon Edleman Borman & Brand,LLP
Birmingham, AL 35205	3300 Wells Fargo Center
dwright@sirote.com	90 South Seventh Street
sporterfield@sirote.com	Minneapolis, MN 55402-4140
	clark.whitmore@maslon.com
	kesha.tanabe@maslon.com
Appellant William Casey	Beckman Coulter, Inc.
Appeal No. 1101361 in Supreme Court of Alabama	c/o Kirk B. Burkley
c/o Matthew Weathers	Bernstein Law Firm, P.C.
Weathers Law Firm, LLC	Suite 2200 Gulf Tower
P.O. Box 1826	Pittsburgh, PA 15219-1900
Birmingham, AL 35201	kburkley@bernsteinlaw.com
mweathersmatt@gmail.com	
U.S. Bank National Association, in its capacity as	The Depository Trust & Clearing Corporation
Indenture Trustee	A Party in Interest
c/o Charles R. Johanson III	c/o Adam T Berkowitz
Engel, Hairston, & Johanson, P.C.	c/o Lawrence S. Elbaum
4 th Floor, 109 20 th Street (35203)	Proskauer Rose LLP
P.O. Box 11405	Eleven Time Square
Birmingham, AL 35202	New York, NY 10036-8299
rjohanson@ehjlaw.com	aberkowitz@proskauer.com
	lelbaum@proskauer.com
	lov cpi i i iii
David Perry, Esq.	City of Birmingham, Alabama
Finance Director	c/o U.W. Clemon
Office of the Governor	White Arnold & Dowd P.C.
State of Alabama	2025 Third Avenue North, Suite 500
Office of the Governor	Birmingham, AL 35203
State Capitol, Room N-104	uwclemon@waadlaw.com
600 Dexter Avenue	
Montgomery, AL 36130	
david.perry@governor.alabama.gov	

State of Alabama	Jefferson County Board of Education
Department of Finance	c/o Whit Colvin
c/o Rachel L. Webber	Bishop, Colvin, Johnson & Kent, LLC
c/o Jerry C. Olshue, Jr.	1910 First Avenue North
c/o Kristopher D. Sodergren	Birmingham, AL 35203
c/o Robin E. Pate	wcolvin@bishopcolvin.com
Rosen Harwood, P.A.	
2200 Jack Warner Parkway, Suite 200	
P.O. Box 2727	
Tuscaloosa, AL 35403-2727	
rwebber@rosenharwood.com	
boldshue@rosenharwood.com	
rpate@rosenharwood.com	
Wendell Major	All Temps Systems, Inc.
Public Employee of Jefferson County Alabama	c/o Andre' M. Toffel
3775 Gillespie Road	Andre' M. Toffel, P.C.
Dolomite, AL 35061	Suite 300
majorpd@charter.net	600 North, 20 th Street
wendellmajor@themajorlawgroup.com	Birmingham, AL 35203
- "" - "	atoffel@toffelp.com
	-
Beers Properties, LLC	Elevator Maintenance and Repair, Inc.
Creditor	Creditor
c/o W.L. Longshore, III	c/o Charles N. Parnell, III
Longshore, Buck & Longshore, P.C.	Parnell & Crum, P.A.
2009 Second Avenue North	P.O. Box 2189
Birmingham, AL 35203	Montgomery, AL 36102-2180
Billy3@longshorebuck.com	bkrp@parnellcrum.com
Mike Hale, in his official capacity as Sheriff of	Wells Fargo Bank, National Association as
Jefferson County, Alabama	Indenture Trustee
c/o Robert R. Riley	
C/O RODER R. KIIEY	c/o Eric A. Schaffer
c/o Keith Jackson	c/o Eric A. Schaffer c/o Luke A. Sizemore
•	i e
c/o Keith Jackson	c/o Luke A. Sizemore
c/o Keith Jackson c/o Jay Murrill	c/o Luke A. Sizemore c/o Mike C. Buckley Reed Smith LLP
c/o Keith Jackson c/o Jay Murrill Riley & Jackson, P.C. 1744 Oxmoor Road	c/o Luke A. Sizemore c/o Mike C. Buckley Reed Smith LLP 225 Fifth Ave., Suite 1200
c/o Keith Jackson c/o Jay Murrill Riley & Jackson, P.C. 1744 Oxmoor Road Birmingham, AL 35209	c/o Luke A. Sizemore c/o Mike C. Buckley Reed Smith LLP 225 Fifth Ave., Suite 1200 Pittsburgh, PA 15230-2009
c/o Keith Jackson c/o Jay Murrill Riley & Jackson, P.C. 1744 Oxmoor Road	c/o Luke A. Sizemore c/o Mike C. Buckley Reed Smith LLP 225 Fifth Ave., Suite 1200 Pittsburgh, PA 15230-2009 eschaffer@reedsmith.com
c/o Keith Jackson c/o Jay Murrill Riley & Jackson, P.C. 1744 Oxmoor Road Birmingham, AL 35209	c/o Luke A. Sizemore c/o Mike C. Buckley Reed Smith LLP 225 Fifth Ave., Suite 1200 Pittsburgh, PA 15230-2009

Gene J. Gonsoulin	Fraternal Order of Police Lodge 64
A Party in Interest	Robert Thompson, Aubrey Finley and William D.
c/o A. Wilson Webb	McAnally et al. on behalf of the Employees of the
Webb Law Firm	Jefferson County Sheriff's Office
4416 Linpark Drive	c/o Raymond P. Fitzpatrick
Birmingham, AL 35222	1929 Third Avenue North
awilsonwebb@gmail.com	Birmingham, Alabama 35203
and the second s	rpfitzpatrick@fcclawgroup.com
	The state of the s
David Swanson	Medical Data Systems Inc.
Interested Party	c/o Bryan G. Hale
c/o Henry J. Walker	Starnes Davis Florie LLP
Walker Law Firm	100 Brookwood Place, 7th Floor
2330 Highland Ave.	Birmingham, AL 35209
Birmingham, AL 35205	bgh@starneslaw.com
henryjwalker@bellsouth.net	
D'II C	Cl. Lw. D.
Bill George	Charlotte Breece
c/o Jon C. Goldfarb	Lillie Starks
c/o Daniel Arciniegas	On behalf of all similarly situated persons in
c/o L. William Smith	Breece, et al v. Jefferson County Tax Collector
Wiggins, Childs, Quinn & Pantazis, LLC	c/o Lee Wendell Loder
The Kress Building, 301 19 th Street North	Loder, P.C.
Birmingham, AL 35203	P.O. Box 13545
wsmith@wcqp.com	Birmingham, AL 35202
	loderlawfirm@aol.com
U.S. Pipe and Foundry Company, LLC	B.A.S.L.L.P.
c/o Jeffrey B. McClellan, Esq.	c/o Salem Resha, Jr.
1200 Abernathy Road, NE	The Resha Firm
Suite 1200	1516 20 th Street South, Suite A
Atlanta, GA 30328	Birmingham, AL 35205
imcclellan@muellerwp.com	sresha@reshafirm.com
Annual An	· · · · · · · · · · · · · · · · · · ·
City of Midfield, Alabama	Unisys Corporation
c/o David A. Sullivan	Party in Interest
1728 3 rd Avenue North	c/o Dana S. Plon, Esq.
Suite 400D	Sirlin Gallogly & Lesser, P.C.
Birmingham, AL 35203	123 South Broad Street, Suite 2100
dasnicole@bellsouth.net	Philadelphia, PA 19109
Guanneon-legovinsodunner	dplon@sirlinlaw.com
	apromognithmaw.com

BBA Development, LLC c/o Amanda M. Beckett Burr & Forman LLP 420 North 20 th Street, Suite 3400 Birmingham, AL 35203 abeckett@burr.com	John Mason, IV c/o Anna L. Hart c/o Dan C. King, III Stewart & Stewart, P.C. 1826 3 rd Avenue North Suite 300 Bessemer, AL 35020 ahart@stewartandstewart.net dking@stewartandstewart.net
Lara Swindle c/o Ann C. Robertson c/o H. Wallace Blizzard Wiggins, Childs, Quinn & Pantazis, LLC The Kress Building 301 Nineteenth Street North Birmingham, AL 35203 arobertson@wcqp.com hwb@wcqp.com	Owens & Minor, Inc. c/o Robert S. Westermann, Esq. c/o Sheila deLa Cruz, Esq. Hirschler Fleischer, P.C. P.O. Box 500 Richmond, Virginia 23218-0500 rwestermann@hf-law.com sdelacruz@hf-law.com
John Madison, IV, inmates and others similarly situated at the Jefferson County Jail c/o H. Doug Redd 5343 Old Springville Road Pinson, AL 35126 hdougredd@gmail.com	

VIA U.S. MAIL:

Luther Strange, Esq.	Alabama Department of Environmental
Attorney General	Management
State of Alabama	c/o Tom Johnston, Esq.
501 Washington Avenue	General Counsel
Montgomery, AL 36130	1400 Coliseum Blvd.
	Montgomery AL 36110
Environmental Protection Agency	Environmental Protection Agency
Ariel Rios Building	Atlanta Federal Center
1200 Pennsylvania Avenue, N.W.	61 Forsyth Street, SW
Mail Code: 1101A	Atlanta, GA 30303-3104
Washington, DC 20460	
1	

The Depository Trust Company, on behalf of the holders of the Jefferson County, Alabama, General Obligation Capital Improvement Warrants, Series 2003-A and 2004-A 55 Water Street New York, NY 10041	Internal Revenue Service Centralized Insolvency Operation 600 Arch Street Philadelphia, PA 19106
Shoe Station, Inc. Attn: Michael T. Cronin, Esq. Johnson Pope Bokor Ruppel & Burns, LLP 911 Chestnut Street Clearwater, FL 33576	Bayerische Landesbank 560 Lexington Avenue 18 th Floor New York, NY 10022 Attn: Francis X. Doyle Second Vice President
The Bank of New York Mellon Trust Company, N.A. (f/k/a The Bank of New York Trust Company of Florida, N.A.), as registrar, transfer agent and paying agent Attn: Charles S. Northen, IV 505 N. 20 th Street Suite 950 Birmingham, AL 35203	National Public Finance Guarantee Corp. (f/k/a MBIA Insurance Corp.), as insurer of the General Obligation Capital Improvement and Refunding Warrants, 2003-A and Series 2004-A Attn: Daniel McManus, General Counsel 113 King Street Armonk, NY 10504
Morris & Dickson Co LLC 410 Kay Lane Shreveport, LA 71115	City of Hoover 100 Municipal Lane Birmingham, AL 35216
University of Alabama Health Services Foundation, P.C. Attn: Patricia Pritchett 500 22 nd Street South, Suite 504 Birmingham, AL 35233	Teklinks Inc. 201 Summit Parkway Homewood, AL 35209
AMT Medical Staffing, Inc. 2 20 th Street North Suite 1360 Birmingham, AL 35203	AMSOL 4194 Mendenhall Oaks Pkwy. Suite 160 High Point, NC 27265
UAB Health System 619 19 th Street South Jefferson Tower, Room J306 Birmingham, AL 35249-6805	Augmentation, Inc. 3415 Independence Drive, Suite 101 Birmingham, AL 35209-8315

AMCAD 15867 North Mountain Road Broadway, VA 22815	Brice Building Co., LLC 201 Sunbelt Parkway Birmingham, AL 35211
John Plott Company Inc. 2804 Rice Mine Road NE Tuscaloosa, AL 35406	Laboratory Corporation of America 430 South Spring Street Burlington, NC 27215 Attention: Legal Department
Universal Hospital Services Legal Department 700 France Avenue South Suite 275 Edina, MN 55435	John A. Vos Esq., Interested Party c/o John A. Vos, Esq. 1430 Lincoln Avenue San Rafael, CA 94901